

COLLEGE OF BUSINESS • BSBA • FINANCE

Program Code: UC0BFINPFP

Version Number: **2178**

Effective Date: August 28, 2017

FINANCE PROGRAM (Personal Financial Planning Track)
V. MAJOR PROGRAM (60 credits)

RC CR GR

A. Business Core (15 credits):		RC	CR	GR
1. ACC 121 Financial Accounting	3			
2. ACC 122 Managerial Accounting (Completion of ACC 121 & BUS 171CP)	3			
3. BUS 120 Business Statistics (Completion of a "C" or better in MAT 105 or MAT 121)	3			
4. BUS 131 Business Law I	3			
5. BUS 171CP Business Info. Systems	3			
B. Business Common Courses (18 credits):		RC	CR	GR
1. MKT 210 Principles of Marketing (Completion of 42 credits, ECO 11 and ECO 12)	3			
2. MGM 210 Principles of Management (Completion of 42 credits, COM 10 & ENG 23)	3			
3. FIN 350QL Financial Management (completion of business core with a 2.0 gpa)	3			
4. MGM 351 Operations Management (completion of business core with a 2.0 gpa & MGM 210)	3			
5. MGM 399CTWI Bus. Strategy & Policy (Completion of MGM 351, FIN 350QL, 84 credits and senior year)	3			
6. International Elective: Any of the following courses: ECO 360CD, FIN 365, MGM 352CD, or MKT 370CD				
Course:	3			
C. Required Courses (18 credits): (completion of business core with a 2.0 gpa)		RC	CR	GR
1. FIN 351 Personal Financial Planning	3			
2. FIN 385 Insurance Planning	3			
3. FIN 354 Investments (completion of FIN 350)	3			
4. ACC 317 Tax Accounting I	3			
5. FIN 386 Retirement & Estate Planning (completion of FIN 351)	3			
6. FIN 389 Financial Planning Capstone (completion of FIN 385, FIN 386, FIN 354, and ACC 317)	3			
D. Business and/or Free Electives (9 credits): Any course in the Department of Business Administration or any university course that counts toward graduation. (Except ENG 21)		RC	CR	GR
COURSE:	3			
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COURSE:	3			

IMPORTANT NOTES:

To begin upper division (300 level) study in Business Administration, students must complete the following seven courses.

COURSE		COURSE		COURSE	
ACC 121		BUS 120		ECO 011	
ACC 122		BUS 131		ECO 012	
		BUS 171CP			

Student must obtain at least a 2.00 average in all seven courses.

Student must obtain at least a 2.00 average in all courses at the university.

At that time, students must declare their major in DF 233.

NOTES:

Students not satisfying prerequisites will be removed from courses.

Students should see advisors as soon as advisement is open.

Be prepared for advisement appointments.

Bring a completed check sheet (with grades) to advisement appointment.

Have a tentative schedule at time of appointment.

Remember an internship is an excellent experience. Talk to your advisor about an internship.

To graduate on time, recommended course sequencing must be followed.



Dr. Anne Carroll, Dean, College of Business

COLLEGE OF BUSINESS • BSBA • FINANCE

Program Code:

Version Number: **2118**Effective Date: **FALL 2011**
GENERAL EDUCATION

I. UNIVERSITY CORE (12 credits)		RC	CR	GR
A. Oral Communication: COM 10 or above				
COURSE:		3		
B. Written Communication: ENG 023, 024, or 025				
COURSE:		3		
C. Mathematics:				
COURSE: MAT 121		3		
D. Wellness: Any 3 credit HEA				
COURSE:		3		

II. UNIVERSITY DISTRIBUTION (15 credits)		RC	CR	GR	CAC
A. Natural Sciences: Any lab or non-lab course with prefix AST, BIO, CHM, ENV, GEL, MAR, NSE, or PHY; or certain GEG courses (see note at right)					
COURSE:		3			
B. Social Sciences: Any course with prefix ANT, CRJ, ECO, HIS, INT, MCS, PSY, POL, SOC, SSE, or SWK; or certain GEG courses (see note at right)					
COURSE:		3			
C. Humanities: Any course with prefix ENG, HUM, PAG, PHI, WRI, WGS, or Modern Language					
COURSE:		3			
D. Arts: Any course with prefix ARC, ARH, ART, CDE, CDH, CFT, DAN, FAR, FAS, MUP, MUS, or THE					
COURSE:		3			
E. Free Elective: Any course carrying university credit					
COURSE:		3			

III. COMPETENCIES ACROSS THE CURRICULUM		RC	CR	GR	CAC
A. Writing Intensive (WI) (9 credits)					
COURSE:		3			WI
COURSE:		3			WI
COURSE:		3			WI
B. Quantitative Literacy (QL) (3 credits) OR Computer-Intensive (CP) (3 credits)					
COURSE:		3			
C. Visual Literacy (VL) (3 credits) OR Communication-Intensive (CM) (3 credits)					
COURSE:		3			
D. Cultural Diversity (CD) (3 credits)					
COURSE:		3			CD
E. Critical Thinking (CT) (3 credits)					
COURSE:		3			CT

A Competency Across the Curriculum (CAC) course is not a separate course, but rather an overlay that is "double counted" as fulfilling both the CAC requirement and another requirement in either General Education (except for the University Core), the major, or the minor.

RC = Minimum required number of credits
 CR = Credits earned (fill in number of credits)
 GR = Grade earned (fill in letter grade)
 CAC = Competency Across the Curriculum (fill in designation)

NOTE: GEG courses with a lab and 040, 322, and 323 may be used in II.A. and GEG courses 040, 204, 274, 305, 322, 323, 324, 347, 380, and 394 may NOT be used in II.B.

IV. COLLEGE DISTRIBUTION* (33 credits)		RC	CR	GR	CAC
A. Natural Science or Mathematics (3 credits)					
1. Elective: MAT 105, 122 or MAT 140					
COURSE:		3			
B. Social Science (9 credits): Any course with prefix ANT, CRJ, ECO, GEG (see note below), HIS, INT, MCS, PSY, POL, SOC, SWK, PED 205, PED 226, or PED 270					
1. Elective					
COURSE: ECO 011 MACRO-ECONOMICS		3			
2. Elective					
COURSE: ECO 012 MICRO-ECONOMICS		3			
3. Elective					
COURSE:		3			

NOTE: GEG courses with a lab and 040, 322, and 323 may be used in IV.A. and GEG courses 040, 204, 274, 305, 322, 323, 324, 347, 380, and 394 may NOT be used in IV.B.

		RC	CR	GR	CAC
C. Humanities (6 credits)					
1. Elective: Any course with prefix ARC, ARH, ART, CDE, CDH, CFT, COM, DAN, ENG, FAR, FAS, HUM, MUP, MUS, PAG, PHI, THE, WRI, WGS, Modern Language, or PED 295					
COURSE:		3			
2. Elective: Any course with prefix ARC, ARH, ART, CDE, CDH, CFT, COM, DAN, ENG, FAR, FAS, HUM, MUP, MUS, PAG, PHI, THE, WRI, WGS, Modern Language, or PED 295					
COURSE:		3			
D. Free Electives (15 credits): Any university course; however, no business courses can be used in this category. (Except ENG 21)					
COURSE:		3			
COURSE:		3			
COURSE:		3			
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COURSE:		3			

* Students in specific majors in the College of Business may have specific course requirements that fall under College Distribution requirements. Students should consult this major check sheets and/or their advisors prior to course registration.

Note: ENG 21 will not count toward graduation requirements.

Name _____

ID# _____

SEMESTER 1			
Course	Grade	Competency	
BUS 131 or BUS 171CP			
MAT 105 or MAT 121			
ECO 11 or ECO 12			
ENG COMP or COM 10			
Social Science Req.			

SEMESTER 2			
Course	Grade	Competency	
BUS 131 or BUS 171CP			
MAT 121 or MAT 122			
ECO 11 or ECO 12			
ENG COMP or COM 10			
Humanities Requirement			

SEMESTER 3			
Course	Grade	Competency	
ACC 121			
BUS 120			
Wellness: Any 3 credit HEA Requirement			
Arts Requirement			
Humanities Requirement			

SEMESTER 4			
Course	Grade	Competency	
ACC 122			
MGM 210			
MKT 210			
Natural Science Req.			
Gen. Ed. Free Elective			

SEMESTER 5			
Course	Grade	Competency	
FIN 351			
FIN 350QL			
Humanities Requirement			
Bus and/or Free Elective			
Social Science Req.			

SEMESTER 6			
Course	Grade	Competency	
FIN 385			
FIN 354			
MGM 351			
General Ed Free Elective			
Bus and/or Free Elective			

SEMESTER 7			
Course	Grade	Competency	
ACC 317			
FIN 386			
Bus and/or Free Elective			
Int Elec-ECO 360CD, FIN 365, MGM 352CD, or MKT 370CD			
Gen Ed Free Elective			

SEMESTER 8			
Course	Grade	Competency	
FIN 389			
MGM 399CTWI			
Bus and/or Free Elective			
Gen Ed Free Elective			
Gen Ed Free Elective			

Kk: 8/16/17

NOTE: This proposed plan of study advises that a student complete fifteen (15) credit hours per semester for eight (8) semesters, thus enabling the student to complete the one hundred-twenty (120) hours necessary for graduation in four years. **THIS IS ONLY A SUGGESTION. Students should meet with their advisors each semester to monitor their progress toward the graduation requirements.**

COMPETENCY COURSES	CREDITS
A. Writing Intensive (WI)	9
B. Quantitative Literacy (QL) OR Computer-Intensive (CP)	3
C. Visual Literacy (VL) OR Communication-Intensive (CM)	3
D. Cultural Diversity (CD)	3
E. Critical Thinking (CT)	3